

## **Press release**

Luxembourg, 25 January 2024

### **CA Indosuez Wealth (Asset Management) celebrates its 10th anniversary in 2024 and announces having passed the milestone of €10 billion in assets under management**

Since its creation in 2014, Indosuez Wealth Management's management company has experienced sustained growth. It now has nearly 50 employees and manages more than €10 billion in assets under management, a milestone reached in 2023 and resulting from the strategic choice to place asset management, via Luxembourg funds, at the heart of the offering provided by the Crédit Agricole Group's international network to its clients.

Its main mission is to serve Crédit Agricole Group entities internationally, as well as their clients and partners, by delivering a high level of service and offering a privileged client experience.

In 2015, the management company acquired CA Indosuez Wealth (Private Equity), which became its subsidiary dedicated to the development of Private Markets vehicles, thus marking a new dynamic at the service of its clients.

In 2020, it implemented its transformation plan, which has since become one of its main added values, by deciding to partially internalize asset management and thus reposition Indosuez's global expertise in "Equity Management" within a team of specialists and experts mainly based within the management company but also through teams divided by geographical area.

In 2024, CA Indosuez Wealth (Asset Management) will strengthen its position as a leading asset management company, by rolling out its Asset Servicing offer to its international partners, by launching new vehicles, including SCR vehicles on the Spanish market and by continuing its strategic partnership with Crédit Agricole Group's Investment Banking - Crédit Agricole Corporate and Investment Bank - through private debt strategies.

**Sébastien Alusse, Chief Executive Officer of CA Indosuez Wealth (Asset Management)** said: *"I am proud to celebrate this anniversary and I salute the work and constant commitment of the teams, who continue to provide the best product and service solutions to Crédit Agricole Group's clients and partners. We have strong long-term development ambitions while keeping the Human Project at the heart of our strategy. »*

## **Contacts Presse Indosuez Wealth Management in Europe**

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## **About Indosuez Wealth Management**

Indosuez Wealth Management is the global wealth management brand of Crédit Agricole Group, the 10th largest bank in the world by balance sheet (The Banker 2022).

Shaped by over 145 years of experience supporting families and entrepreneurs around the world, Indosuez Wealth Management offers a tailor-made approach enabling each of its customer to protect and develop their wealth in line with their aspirations. Endowed with a global vision, its teams provide expert advice and exceptional service on one of the broadest spectrums in the business, for both private and professional wealth management.

Distinguished for its human and resolutely international dimension, Indosuez Wealth Management brings together nearly 3,000 employees in 11 territories worldwide: in Europe (Belgium, Spain, France, Italy, Luxembourg, Monaco and Switzerland), Asia-Pacific (Hong Kong SAR, New Caledonia and Singapore) and the Middle East (United Arab Emirates).

With €130 billion in assets under management (as of 31/12/2022), Indosuez Wealth Management is one of the world's leading wealth management companies.

[www.ca-indosuez.com](http://www.ca-indosuez.com)