

Press release

Geneva and Lugano, 9th September 2025

Indosuez strengthens its presence in Ticino with the arrival of a strategic team of experienced bankers

Indosuez Wealth Management, the wealth management arm of the Crédit Agricole Group, announces a strategic development in Ticino with the recruitment of a seasoned and multidisciplinary team of six bankers, based in the Lugano branch. Led by Sébastien Pesenti, the team who joined Indosuez in summer 2025, illustrates the bank's ambition to strengthen its presence in Italian-speaking Switzerland and position itself as a key partner for entrepreneurs, families and private clients in the domestic market.

An expert and complementary team

The team is made up of senior professionals, each with 15 to 30 years of experience in wealth management and private banking. With backgrounds in leading institutions, the team provide clients with a holistic approach, which is enriched by solid technical expertise, particularly in wealth planning, real estate, and wealth transfer. Thanks to its in depth knowledge of Swiss domestic customers - including entrepreneurs, wealthy families (HNWI/UHNWI), and independent managers - as well as long standing relationships with local players (trustees, lawyers, advisers), the team offers tailor-made solutions adapted to the specific needs of the region.

Leveraging the strengths of the Crédit Agricole Group

Drawing on the expertise and financing capabilities of the Crédit Agricole Group, the team will ensure that Indosuez's compelling value proposition is available to local customers. This offer, among the most comprehensive in the market, includes Consulting, Financing, Investment Solutions, Fund servicing, as well as Technology and Banking Solutions, further reinforcing Indosuez's position as one of Europe's leading wealth management players.

Isabelle Jacob Nebout, Head of Wealth Management at Indosuez in Switzerland, commented: 'The arrival of these new professionals at Indosuez in Lugano demonstrates our long-term commitment to the Swiss market, where we have been present for 150 years. We want to offer our local customers a new universal banking alternative by leveraging the strengths of the Group to provide them with global and innovative solutions.'

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About Indosuez Wealth Management

Indosuez Wealth Management is the global wealth management brand of the Crédit Agricole Group, the world's 10th largest bank by balance sheet (The Banker 2025).

For over 150 years, Indosuez Wealth Management has been helping major private clients, families, entrepreneurs and professional investors to manage their private and professional assets. The bank offers a customised approach enabling each of its clients to preserve and develop their wealth in line with their aspirations. Its teams offer a continuum of services and products including Advisory & Financing, Investment Solutions, Fund Servicing & Technology and Banking Solutions.

Indosuez Wealth Management employs more than 4,300 people in 15 territories around the world: in Europe (Belgium, France, Germany, Italy, Luxembourg, Netherlands, Portugal, Monaco, Spain and Switzerland), Asia-Pacific (Hong Kong SAR, New Caledonia and Singapore), and the Middle East (Abu Dhabi, Dubai).

With €215 billion in client assets at the end of December 2024, Indosuez Wealth Management is one of Europe's leading wealth management companies.

About Indosuez in Switzerland

Indosuez Wealth Management is one of the leading financial institutions in Switzerland and is now one of the country's top three foreign banks.

The bank in Switzerland is active in wealth management, commodity transactional financing and commercial banking. Its roots date back to 1876, when it was established in Geneva. Its teams include more than 800 specialists established between Geneva, Lugano and Zurich as well as in Asia (Hong Kong and Singapore) and the Middle East (Abu Dhabi and Dubai). They combine their knowledge of the local environment with the numerous expertise and opportunities for action of the global network of Indosuez, Crédit Agricole CIB and the Crédit Agricole Group.

The Swiss platform steers the development of Indosuez Wealth Management's wealth management activities in Switzerland, the Middle East, Asia and Latin America.

More information on www.ca-indosuez.com and <https://switzerland.ca-indosuez.com/>