



# CFM Indosuez Wealth Management and the Oceanographic Institute: Renewing a Partnership for Ocean Preservation

CFM Indosuez Wealth Management is reaffirming its commitment to ocean preservation by renewing its partnership with the Oceanographic Institute, Albert I Foundation, Prince of Monaco, for a new three-year term (2026–2028).

Launched in 2020, this partnership reflects both institutions' shared commitment to protecting this vital ecosystem through tangible initiatives. The Oceanographic Institute will continue to provide its expertise to CFM Indosuez, particularly in the areas of the blue economy and key ocean-related challenges. This partnership will also offer exclusive benefits, including dedicated conferences and private tours of the Oceanographic Museum for clients, as well as opportunities for employees to take part in the Institute's projects during solidarity days.

A pioneer in sustainable finance in Monaco, CFM Indosuez launched the Principality's first fund dedicated to sustainable development in 2002. More recently, between 2021 and 2023, the bank strengthened its commitment by creating a range of solidarity-based structured products under the brand CFM Indosuez Oceano. These products, developed in collaboration with Crédit Agricole CIB, include a solidarity component: a donation made by clients, matched by contributions from CFM Indosuez and Crédit Agricole CIB. In total,  $\[mathbb{e}\]$ 450,000 was raised over three years and donated to the Oceanographic Institute to support its Polar Mission program and its efforts to preserve the ocean and marine ecosystems.

# Bénédicte Chrétien, Chief Executive Officer of CFM Indosuez Wealth Management, states:

"This renewed partnership reflects our sincere and enduring commitment to protecting the oceans, an invaluable resource for the future of our planet. By collaborating with a world-renowned institution such as the Oceanographic Institute, we reaffirm our ambition to unite responsible finance with tangible environmental action. Together with our clients and employees, we are proud to help preserve this precious legacy for future generations."

### Robert Calcagno, CEO of the Oceanographic Institute, adds:

"The Oceanographic Institute and CFM Indosuez share a common ambition: to build a more sustainable future for our planet and the ocean. We are delighted to continue this privileged partnership, which combines financial support and the operational commitment of both teams. CFM Indosuez's support is essential in fostering ever-stronger collective action and engagement."





OCÉANOGRAPHIQUE MONACO

#### About:

# CFM Indosuez Wealth Management in Monaco

The Indosuez Wealth Management network is represented in Monaco by CFM Indosuez Wealth Management, the Principality's leading bank. Its roots in Monaco date back to 1922, the year it was established by prominent Monegasque families, some of whom remain shareholders alongside the majority shareholder, Crédit Agricole Group, which holds a 70% stake.

With the largest trading floor in Monaco and five branches across the territory, its teams—comprising nearly 400 highly specialized professionals—combine their deep knowledge of the Principality's international environment with the extensive expertise and global reach of the Indosuez Wealth Management network and the Crédit Agricole Group.

Beyond wealth management, its core business, CFM Indosuez Wealth Management serves a diverse range of clients, including private investors, entrepreneurs, professionals, and corporate clients. CFM Indosuez is also the leading bank for Corporate Finance in Monaco. In 2025, CFM Indosuez was named the Best Bank in the Principality by the international magazine *Global Finance* for the ninth consecutive year.

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The Oceanographic Institute, Albert I Foundation, Prince of Monaco, was founded in 1906 by Prince Albert I, a passionate and visionary navigator. Recognized as a public utility organization, the Foundation has been advocating for the Ocean for more than a century. To raise awareness, foster appreciation, and promote the protection of the Ocean, it brings together political, scientific, economic, and nonprofit stakeholders, as well as the general public. With the support of its two establishments, the Oceanographic Museum of Monaco and the Maison de l'Océan in Paris, the Oceanographic Institute leads numerous national and international initiatives (conferences, exhibitions, educational programs, etc.) aimed at promoting the sustainable management of the Ocean.

Find us on <a href="http://www.oceano.org">http://www.oceano.org</a>